



BETHANY LEGACY FOUNDATION

GOapply User Guide

A guide for Organizations or Individual Applicants utilizing GOapply.

(This article is subject to change with future updates. If a document is saved as an attachment, we recommend Clients check GOsupport frequently.)

INTRODUCTION

Your Grantmaker is using a system called GOapply to accept grant applications. The following guide will take you through the process of creating an account, starting an application, and applying.

First, a brief overview of how applications are set up in GOapply:

When you login to GOapply, you will see a list of applications that you are eligible to apply for. Applications with multiple phases will be advanced by your Grantmaker.

Once the next phase is available to you, you will see it in your Applicant Dashboard.

(Please note - The screenshots in this guide are to be used for general reference, the appearance GOapply or any related emails may be different in your experience due to formatting and branding, however the functionality remains the same.)

GETTING STARTED

You will need to create an account either as an individual or with an organization.

REGISTERING AS AN ORGANIZATION

Click "Register a new account" on the login screen and select Organization.

Depending on the Country selected, you will be prompted to enter a Tax ID/EIN (US) or a Business Number (CAN.)



Search for your Organization

Choose your region:

United States

Canada

Search by Charity Employer Identification Number (EIN)

Every charity has its own unique federal employer identification number (EIN), which it obtains by applying to the IRS. An EIN is typically a nine-digit number, shown like 12-3456789. A few charities have EINs with eight or fewer digits (normally shown with a leading zero like 01-2345678).

[US IRS Tax Exempt Organization Search Tool](#)

EIN / Tax ID

[Skip, manually enter](#)

Search

With Tax ID

Enter your Tax ID/EIN, then Search. If you do not know your Tax ID, click on the [US IRS Tax Exempt Organization Search Tool](#) to find it.


After inputting your Tax ID, GOapply will search for your organization. If your organization is correctly displayed, click Select. If not, you can choose to Search Again. (Clicking "Skip" will bring you to the Manual Entry option.)




Organizations matching: 37-1235999

[Search again](#) [Skip, manually enter](#)

American Association of University Women

 Argenta, IL 62521

 This organization is a 501(c)(4) Public Charity

Select

The next page will be your Organization Profile. Your organization's information will autofill, but you will need to enter contact information. The email address you enter will be used to log in. Click Register.

Your Grantmaker will need to approve your registration. You will be notified via email when you have access to GOapply.

Manual Entry

If you choose to register manually, you will be taken directly to your Organization Profile. Fill in the form with the organization's information and main contact information. The email address you enter will be used to log in. Click Register.

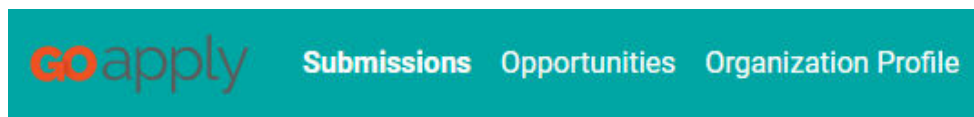
PASSWORD ASSISTANCE

If you forgot your password, click Forgot Password from the log in screen and follow the steps to reset.

You can also reset your password at any time by clicking on the dropdown next to your name in the top right and going to User Settings.

DASHBOARDS

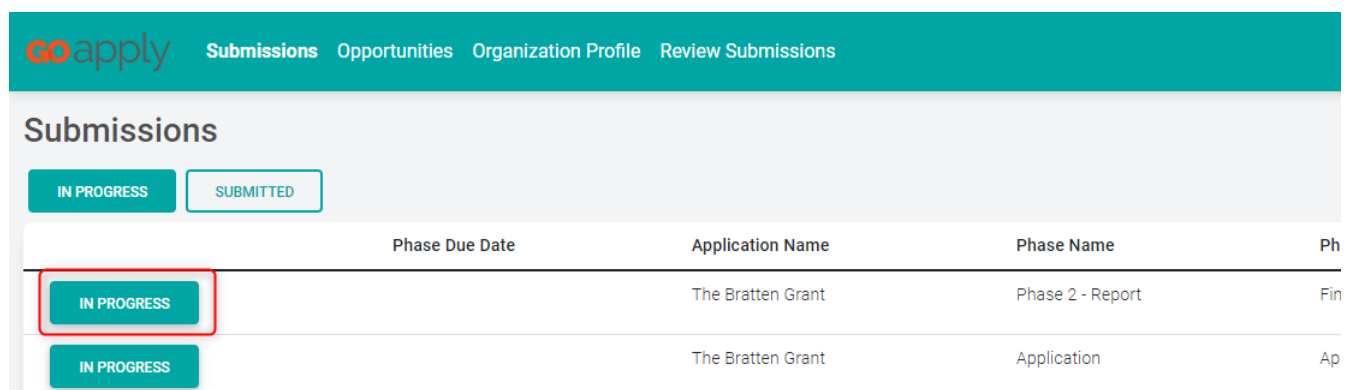
Once you logged into GOapply, you'll see three pages, Submissions, Opportunities, and Organization Profile.



Submissions

The Submissions dashboard shows which applications you have in progress and allows you to view your submitted applications.

- **In Progress:** Click In Progress to continue working on the application



Phase Due Date	Application Name	Phase Name	Ph
	The Bratten Grant	Phase 2 - Report	Fin
	The Bratten Grant	Application	Ap

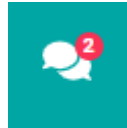
- **Submitted:** Click View to view your submitted application or download the submitted application in PDF by clicking the download button all the way to the right.

GOapply Submissions Opportunities Organization Profile Review Submissions					Shanlee Bratten
Submissions					
IN PROGRESS SUBMITTED					
	Application Name	Most Recent Submit Date	Phase Name	Request	
VIEW	The Bratten Grant	4/20/2022 9:00 AM	Application	001832	Download
VIEW	File Foundation Annual Grant	1/17/2022 4:49 PM	Letter of intent	001552	Download

Opportunities

The Opportunities Dashboard shows which applications are available to you. Click View to see details about the application. Click Apply to start working on the first phase.

- **Organization Profile:** for Organization users (if you registered as an organization), this is where you can view or edit information about your organization.
- **Messages:** If your Grantmaker sends you a message through GOapply, a red number will appear in the message bubble in the top right corner of the screen. Click there to view your messages.



APPLICATIONS

To begin, choose an application from your Opportunities dashboard. Click View, then Apply from the application home page.

Starting an application

The application homepage is where you can find the due date, summary, brief description, and the contact for that application.


(If you need assistance with the application, please reach out to the application contact.)


Upon clicking Apply, you will be asked to confirm that your Organization Profile information is correct. A pop-up window will ask you to verify or edit if needed. If anything is missing or inaccurate, click I Need to Fix, edit information, and click Submit Changes.


Confirm your organization information

Is this correct?

A Better Way Services Inc.
Tax ID : 35-0868081

 2669 Pheasant Run
Decatur, IL 62521

 [REDACTED]

 6127676710


[EVERYTHING LOOKS FINE](#) [I NEED TO FIX](#)

[SUBMIT CHANGES](#) [BACK TO APPLICATION](#)

After your changes are saved, click “Back To Application” to continue the application.

On each page, you can choose to Save a Draft or Continue without Saving. Drafts will appear in your In-Progress dashboard. When you’re finished with the phase, click Submit.

If you access an application from your Opportunities dashboard and see the below message, it means you either already submitted or have a Draft submission of the application, which can be finished from the In-Progress dashboard.

 **There are previous submissions or drafts for this application. [See submissions](#)**

Advancing to the next phase

When the next phase is available, it will appear in your In-Progress dashboard. If you’d like to reference information you submitted in the previous phase, look in Submissions.

You will complete each phase as it becomes available, with the option to save a draft on each page.

Submitting

You can view all your submitted phases in your Submissions dashboard. Changes to an application cannot be made after submitting.